| Position title: | Portfolio Manager   |
|-----------------|---|
| Reports to:     | Business Owner/Divisional Manager                                     |
| Key purpose:    | To achieve predetermined objectives complying with the company values |

## performance answerability and accountability

| key task  | expected standards   | evaluation   |
|---|--|--|
| Commit to an ongoing training and education program, including the ireviloution intelligence systems and training program.  | A highly-organized, goal-oriented person with strong negotiation, management, presentation, listing, leasing and communication skills.               | Meet monthly to monitor results to ensure satisfied clients and compliant portfolio.                               |
| Commit to and communicate our agency's mission statement, client service standards and code of client service to all clients.   | All clients will know our agency's prime objective and company values.   | Client feedback.<br>Managing Director's survey results.  |
| Develop a well-planned and systematic approach to prospecting, including follow-up and follow-through service and developing and maintaining a high personal profile. | Solid leads that can be converted to managements and repeat business. Area specialist and our agency dominance of the market area.                   | Meet monthly to monitor results.<br>Recurring clients who are 'Clients for<br>Life'.                               |
| Develop a well-planned and professional attitude to listing, leasing and managing property and clients.   | Listings will comply with our agency business guidelines.  | Meet monthly to monitor progress.  Quality portfolio with satisfied clients.                                       |
| Develop a well-planned and professional style to market the listings.   | Successful response to marketing. Grateful and appreciative lessors.   | Meet monthly to monitor progress.<br>Leased properties minimal vacancies.<br>Enthusiastic clients.                 |
| Ensure all tasks and activities are carried out in accordance with ireviloution intelligence systems and training.  | Appreciative and enthusiastic clients. Area specialist.  | Meet monthly to monitor progress.  Market knowledge and client feedback.   |
| Develop and further enhance professional and consistent leasing and negotiation skills in accordance with ireviloution intelligence program.                          | Knowledgeable clients who know what their expectations are and what level of service is provided including limitations under legislative guidelines. | Meet monthly to monitor progress.<br>Knowledgeable clients, minimal conflict<br>resolution to manage.              |
| Commit to building a 'Client for Life' database in accordance with the ireviloution intelligence program and ensure constant and continual contact.                   | Continuous client contact and support and increasing the 'Client for Life' database.   | Meet monthly to monitor progress. Database is up-to-date and compliant. Regular and planned contact is maintained. |
| Continue to improve and develop property management and legislative knowledge and skills.   | Solid leads that can be converted to managements and repeat business.  Area specialist and our agency dominance of the market area.                  | Meet monthly to monitor results.<br>Recurring clients who are 'Clients for<br>Life'.                               |

## ability attitude and adaptitude™

## Knowledge and skill requirements:

- 1. Superior property management skills
- 2. Sound knowledge of the relevant Acts
- 3. Principles of goal setting
- 4. Administrative and literacy skills
- 5. Communication skills
- 6. Advertising, marketing and leasing skills
- 7. Negotiation skills
- 8. Mediation skills
- 9. Organizational and time management skills
- 10. Driver's license
- 11. Hold and maintain relevant real estate certification
- 12. Computer and numeracy skills

## Attitude/personality requirements:

- 1. Strong desire to deliver superior client service
- 2. Focus and determination
- 3. Relate well to people
- 4. Work independently and in team environment
- 5. High standard of ethics
- 6. Commitment to ongoing training
- 7. Adaptable to change
- 8. High standard of presentation and care

